

Phase 2 – SERM Implementation (decided estimation completion December 2019)

Sample Tasks	Target Deliverable	Percentage Complete at Aug 30/19
Task 1: Conduct Strategic Risk Assessment ("Corporate Risk Profile") and planning implications for 2020	OCDSB Profile of Key Risks	60%
Task 2: Prepare ERM Integration	SERM Implementation Plan	25%
Task 3: Execute ERM Integration – Planning <ul style="list-style-type: none"> - Reviewing resource allocation and the OCDSB Planning and budget cycles & processes - Establishing natural crossover points in all three processes for inclusion or enhancement of risk management activity 	SERM Integration into OCDSB Planning process, guidance, tools & training	0%
Task 4: Develop, test and refine OCDSB SERM Policy/Framework & Toolkit <ul style="list-style-type: none"> - Risk appetite statement orientation - Risk rating approach - Risk register - Risk reporting format 	OCDSB SERM toolkit	50%
Task 5: Develop & deliver ERM component of Management Training & orientation	OCDSB Management Training of SERM	25%
Task 6: Develop ERM component of OCDSB existing training & orientation	OCDSB General Training of SERM & Toolkit	0%
Task 7: (Option) conduct risk assessment unique to OCDSB project and upcoming key decision applying OCDSB SERM Toolkit	Applying SERM to 3 OCDSB decisions	15%
Task 8: Project transition to OCDSB resources	Lessons Learned & Key Outcomes	0%
Task 9: Project Closeout	Final payment	